

29 April 2010

Tau Capital plc

Annual Report & Accounts

Tau Capital plc ("the Company") announces that it has today sent its Annual Report and Accounts for the financial period ending 31 December 2009 to shareholders.

The Company further announces that the Annual General Meeting will be held at 10.00am on 28 May 2010 at IOMA House, Hope Street, Douglas, Isle of Man and a notice of this meeting has been sent to shareholders with the Annual Report and Accounts.

These documents are available from the Company's website, www.taucapitalplc.com

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