

9 February 2010

**TAU CAPITAL PLC
(the "Company")**

NET ASSET VALUE

The Board is pleased to advise that, following consultation with the Investment Manager, the estimated Net Asset Value ("NAV") as at close of business on 31 January 2010 is \$0.68 per share.

The Board would also like to advise that a breakdown of the Company's investment portfolio will be published on a monthly basis with a one month lag on the Company's website, www.taucapitalplc.com

--ENDS--

Further information, please contact:

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